



## Stock Donations

Thank you for considering making a donation of stock to OCPM. We are able to accept donations of stock through our partner, Stock Donator, in one of two ways easy ways:

1. **From StockDonator's Online portal:** By going to <https://stockdonator.com/stock-information/?oid=ccf472ff> and follow the instructions to fill out the form.
2. **Using the non-automated form below:** Fill out the paper form and email or fax it to StockDonator who will process the donation on our behalf.

**NOTE:** The paper form has 2 options. The first option on this form requires you to initiate the stock transfer with your brokerage. The benefit of option 1 is that it allows you to simply notify StockDonator of the transfer without giving any personal account information. The second option on this form has Stock Donator taking care of initiating the transfer with the organization, but that option will require you to provide information about their account to start the process.

**Please note** that if the paper form is used it is **VERY IMPORTANT** that a copy of the form is sent to [communications@stockdonator.com](mailto:communications@stockdonator.com) so that they know how to process the stock donation.

For questions or assistance please contact OCPM's development office at 347-868-6940.



**NON-AUTOMATED STOCK DONATION INITIATION REQUEST**

Date:	
Donor Name(s):	(Donor)
Donor Email:	
Donor Home Address:	
Donor Phone:	

Please accept this letter as a request that the Donor named above would like to transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock, with a stock ticker symbol of \_\_\_\_\_ from the Donor's stock account as a donation to the following Stock Donator Member Organization:

\_\_\_\_\_

If the donor wishes to remain anonymous, please check this box:

-----**SELECT ONE OF THE TWO OPTIONS BELOW**-----

**OPTION 1:** Donor will separately request that Donor's brokerage firm initiate the transfer to the Stock Donator Member Organization account listed below.

Brokerage Services DTC#	0226
Brokerage Firm:	Fidelity Investments
Account Name:	Stock Donator Inc.
Account Number:	Z49-668052
Address:	Attn: TOA Receives PO BOX 770001, Cincinnati OH 45277-0366
Phone:	(800) 343-3548

**OPTION 2:** Donor is requesting that Stock Donator initiate the transfer for the Donor from the account listed below to the Stock Donator Member Organization account listed in **Option 1**. Donor hereby represents that Donor is authorized to, and is requesting their brokerage firm listed below to initiate a transfer and of the shares of stock listed above to the Organization's brokerage account listed in **Option 1**:

(A) ACCOUNT INFORMATION (Only fill this part out if you selected "OPTION 2")

Account Name / Title	
Account Number	

(B) BROKERAGE INFORMATION (Only fill this part out if you selected "OPTION 2")

Brokerage Name	
Brokerage Address	
Brokerage Phone	
Brokerage Fax	

Donor Signature:	
Donor Name:	

**When complete, email the form to: [communications@stockdonator.com](mailto:communications@stockdonator.com) or Fax: (310)382-2086**